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To enable QuickBooks Direct Connect your customer would need to open QuickBooks on their desktop and then go to Banking \rightarrow Bank Feeds \rightarrow Set up Bank Feed for an Account





As you start typing your bank name you will see match results populate.

For QuickBooks Direct Connect with Business Online please select Royal Business Bank BO QBDC



Next, select Continue

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Next, enter your Business Online credentials (Username & Password) and select Connect.

		Bank Feed Setup
Step 3:	Link your accounts	FIND CONNECT LINK DONE
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		Select existing or create new < Create New Account > Do not add to QuickBooks ABC Account - Bank XYZ Account - Bank 24000 - Payroll Liabilities - Other Current Liability
Service provided	by	
		Back Connect

Next, select or create a QuickBooks category for the referenced account and select Connect. For test purposes I created ABC Account – Bank and XYZ Account – Bank.



At this point you have successfully enrolled. 🕹

Download Transactions Attempt below...

Write Checks Ctrl+W Order Checks & Envelopes Enter Credit Card Charges Enter Credit Card Charges Use <u>Begister</u> Make <u>Deposits</u> Transfer Funds Reconcile Bank Feeds Bank Feeds Bank Feeds <u>Center</u> Lgan Manager Participating Einactial Institutions Other Names List Import Web Connect File See Funding Options Create a <u>Message for your Bank</u> Charge Bank Feeds Mode Learn About Online Bill Payment	npany Customers Vendors Employees Banking Reports Window Help	
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Select the Update Account option (chasing arrow icon) and enter your Retail or Business Online password.

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